

C. Tax Forms and Income Information

All tax filers must submit a **SIGNED** copy of all pages of 2009 Federal Income Tax returns (includes the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return) for those people checked below:

You Your spouse Your father (step) Your mother (step)

If you did not keep a copy, you can call the IRS at 1-800-829-1040. Press 3 "For all other questions," indicate the appropriate language and wait until the end when you can talk to a person and request a transcript of your year 2009 account (form 8050C).

Check the box for those people who **DID NOT** and **ARE NOT REQUIRED TO FILE** a 2009 Federal Income Tax Return. List below employer(s) and any income received in 2009 (use W-2 forms or other earning statements).

You Your spouse Your father (step) Your mother (step)

Name of Employer	Student Amount	Spouse or Parent(s) Amount

Both tax filers and non-tax filers must list any untaxed income received in 2009. **Be sure to enter zeros if no funds were received.** (See Questions 47 & 95 of the Free Application for Federal Student Aid (FAFSA)). Failure to complete this section will delay the processing of your financial aid.

Student (spouse)	Calendar Year 2009 – Report ANNUAL Amounts	Parent(s) (step-parent)
	FAFSA ADDITIONAL FINANCIAL INFORMATION	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported elsewhere, such as workers' compensation, disability etc. Don't include student aid, earned income credit, child tax credit, welfare payments untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements, e.g., cafeteria plans, foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ XXXXXX

D. Sign This Worksheet

I (we) certify that all the information reported on this worksheet is complete and correct. (If dependent, at least one parent must sign.) If, as a result of the verification, information on the FAFSA needs to be corrected, I (we) authorize the financial aid office to make those corrections electronically. I understand I will receive an updated Student Aid Report if such changes are made by the financial aid office. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature

Date

Parent Signature (dependent student only)

Date

Return to the Financial Aid Office